Creating a Legacy at TROSA

Thank you for thinking of making a legacy gift to Triangle Residential Options for Substance Abusers, Inc. (TROSA). TROSA is a tax-exempt 501(c)(3) organization. Our tax identification number is 56-1861158. Here are a few ways you can make a lasting impact:

Bequests:
A bequest is a very meaningful and relatively simple way to leave a legacy of support at TROSA. Unrestricted gifts are especially appreciated by TROSA, and are of most value, as they allow TROSA to direct resources where the needs are greatest.

Specific Monetary Bequest:
You can make a bequest to TROSA for a specific dollar amount, and sample language is provided below:

_I hereby give and bequeath___________dollars ($) to Triangle Residential Options for Substance Abusers, Inc. (TROSA), a North Carolina charitable entity, located in Durham, North Carolina, to be used at the discretion of TROSA for its general charitable purposes._

Residuary Bequest:
You can also make a residuary bequest to TROSA, which gives all or a portion of the residue of your estate to TROSA after payment of expenses and after specific amounts are allocated to designated beneficiaries. Sample language is below:

_I hereby give and bequeath___________percent (%) of the residue of my estate to Triangle Residential Options for Substance Abusers, Inc. (TROSA), a North Carolina charitable entity, located in Durham, North Carolina, to be used at the discretion of TROSA for its general charitable purposes._

Additional Ways to Give:
Or, you can make a gift through a simple transfer of assets. Examples include naming TROSA as a beneficiary of life insurance policies, retirement plan accounts, trusts or transfers of stock. In addition to leaving a lasting legacy to TROSA, you and your loved ones may also realize tax benefits either during your lifetime or through your estate, depending on the gift method chosen.
IRA Charitable Gifts:

Qualified TROSA friends aged 70.5 and older can also make charitable gifts of up to $100,000 today through your mandatory IRA charitable distributions, which may realize tax benefits to you while helping to make TROSA residents’ dreams possible.

Please contact your financial advisor, and then let TROSA know of your plans so we can be sure to accept and honor your generous gift intentions!

Thank you again for considering a lasting legacy!